

JHL/SJ/2024/15**May 8, 2024**

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051	BSE Limited, Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
Symbol: JUNIPER	Scrip Code: 544129

Subject: Regulation 30 and Other Applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/Madam,

We would like to inform you that the Company has entered into secured Term Loan and Working Capital Facility Agreement on May 8, 2024 i.e., today, for Rs. 491 crores (Rupees Four Hundred and Ninety-One Crore Only) with ICICI Bank Limited ("Bank"). This agreement includes Rs. 416 crores (Rupees Four Hundred and Sixteen Crore Only) for refinancing the existing loan from JP Securities Asia Private Limited. The remaining amount will be used for general working capital requirements.

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, details attached herein shall be taken on record.

Thanking You,

For Juniper Hotels Limited

Sandeep L. Joshi
Company Secretary and Compliance Officer

Encl: a/a

Agreements (viz. loan agreement(s) or any other agreement(s) which are binding and not in normal course of business, revision(s) or amendment(s) and termination(s) thereof:

Sr. No.	Particular	Details
1.	name(s) of parties with whom the agreement is entered	ICICI Bank Limited (“ Bank ”) and Juniper Hotels Limited (“ Company ”)
2.	purpose of entering into the agreement	<ul style="list-style-type: none"> • Refinancing of the existing loan of Rs. 416 Crores • General Working Capital Requirements including fund/non-fund-based facilities of Rs. 75 Crores
3.	size of agreement	
4.	shareholding, if any, in the entity with whom the agreement is executed	Nil
5.	significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	NA
6.	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	NA
7.	whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	NA
8.	in case of issuance of shares to the parties, details of issue price, class of shares issued	NA

9.	<p>in case of loan agreements:</p> <ul style="list-style-type: none"> • details of lender/borrower, • nature of the loan, • total amount of loan granted/taken, • total amount outstanding, • date of execution of the loan agreement/sanction letter • details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis; 	<p>ICICI Bank Limited</p> <p>Term Loan and Overdraft facilities</p> <p>Rs. 491 Crores</p> <p>Rs. 416 Crores</p> <p>The loan agreement has been executed on the date of this intimation</p> <ol style="list-style-type: none"> 1. Pari Passu hypothecation charge over entire current assets (both present and future) of Grand Hyatt Mumbai Hotel and Residences (Except Lease rentals). 2. 1st Pari Passu charge by way of hypothecation over present and future entire movable Fixed assets of Grand Hyatt Mumbai Hotel and Residences. 3. 1st Pari passu charge by way of mortgage of immovable properties, land and building of Grand Hyatt Mumbai Hotel and Residences, located at Vakola, Off Western express highway, Santacruz (East), Mumbai
10.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NA
11.	<p>in case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <ol style="list-style-type: none"> i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details of amendment and impact thereof or reasons of termination and impact thereof. 	NA